



Indiana Bond Bank
Hoosier Equipment Lease Purchase (HELP) Program
APPLICATION

DATE: \_\_\_\_\_

LESSEE INFORMATION

Name: \_\_\_\_\_
Address: \_\_\_\_\_
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_
Federal ID: \_\_\_\_\_

Contact: \_\_\_\_\_
Phone: \_\_\_\_\_
Fax: \_\_\_\_\_
Email: \_\_\_\_\_

BILLING ADDRESS (IF DIFFERENT):

Name: \_\_\_\_\_
Address: \_\_\_\_\_
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Contact: \_\_\_\_\_
Phone: \_\_\_\_\_
Fax: \_\_\_\_\_

EQUIPMENT

Equipment Description (year, make, model): \_\_\_\_\_
\_\_\_\_\_
\_\_\_\_\_
\_\_\_\_\_
\_\_\_\_\_
\_\_\_\_\_
\_\_\_\_\_

AMOUNT

Equipment Cost: \_\_\_\_\_
Down Payment Amount: \_\_\_\_\_
Trade-In Amount: \_\_\_\_\_
Amount Requested: \_\_\_\_\_
Expected Delivery Date: \_\_\_\_\_
Financing Term: \_\_\_\_\_
Payment (Annual/Semi/Qtrly/Mo): \_\_\_\_\_
First Lease Payment Date: \_\_\_\_\_
Preferred Closing Date: \_\_\_\_\_
Fund used to pay for the Equipment: \_\_\_\_\_

REFERRAL

Were you referred to the HELP Program by
another unit of government? Yes No
If so, by whom: \_\_\_\_\_

Cash Balance of Fund used to pay
for the Equipment: \_\_\_\_\_

ESSENTIAL USE

Is the equipment being purchased under the State's QPA? Yes No
Does the proposed equipment replace existing equipment? Yes No
If YES, what is the age and type of equipment being replaced? \_\_\_\_\_

If NO, why is the additional equipment needed? \_\_\_\_\_

What function does the proposed equipment perform? \_\_\_\_\_

Do you anticipate issuing more than \$10,000,000 in debt (including leases) during the current calendar year? Yes No
If yes, explain \_\_\_\_\_

Do you anticipate purchasing additional essential equipment over the next 12 months? Yes No
If yes, our providers may be able to quote an all-in rate, which could lower your overall transaction cost. If you are interested,
please provide a list of equipment and dollar amounts (even if estimated) for additional equipment purchases: \_\_\_\_\_

How did you hear about the HELP Program?

- Social Media, Conference, Indiana Bond Bank Website, Email, Presentation, Other, Other Unit of Government, Indiana Bond Bank Staff

Please return applications to: Indiana Bond Bank bondbank@inbondbank.com Fax: (317) 233-0894
Questions, please contact (800) 535-6974

Please note: legal documents may need to be authorized

The Bond Bank program eliminates the need to bid the financing (IC 5-1.5-8-3(c)). The governing body must still follow the provisions of the public purchase law (IC 5-22-2) as applicable. The Bond Bank will be provided copies of all lease documentation at closing by the lease provider.