



**2018 INTERIM FINANCE PROGRAM INTENT TO PARTICIPATE (USDA-RD LOANS)**

Name of Borrower: \_\_\_\_\_

Please provide a brief description of the project: \_\_\_\_\_

\_\_\_\_\_

Amount of Interim Financing Requested: \$ \_\_\_\_\_

Estimated date of receipt of construction bids \_\_\_\_\_

Date of construction bid expiration (if known) \_\_\_\_\_

Estimated date of construction commencement (RD pre-closing): \_\_\_\_\_

Estimated date of construction completion: \_\_\_\_\_

Estimated date of RD Final Closing: \_\_\_\_\_

Anticipated permanent financing rate by USDA-RD \_\_\_\_\_%

Will any portion of the Interim Loan provided be used to pay off an existing Bond Anticipation Note (BAN)?

YES  NO

If yes, please attach a copy of the Bond Anticipation Note and Ordinance authorizing the issuance of the Bond Anticipation Note.

**Borrower Contact:** \_\_\_\_\_

Email: \_\_\_\_\_

Phone: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

**RD Loan Officer:** \_\_\_\_\_

Email: \_\_\_\_\_

Phone: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

**Bond Counsel Firm:** \_\_\_\_\_

Contact: \_\_\_\_\_

Email: \_\_\_\_\_

Phone: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

**Depositor Bank:** \_\_\_\_\_

Contact: \_\_\_\_\_

Email: \_\_\_\_\_

Phone: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

**Would you prefer funds via Wire or ACH?**

Wire

- Please note that the receiving bank may charge a fee for such wire and said fee is not covered by the Bond Bank.

ACH

- Please note that there will be a minor delay for receipt of funds due to processing.

**Wire/ACH Instructions:** (if known)

Bank Name: \_\_\_\_\_

Bank Contact: \_\_\_\_\_

Account Number: \_\_\_\_\_

Account Name: \_\_\_\_\_

ABA Number: \_\_\_\_\_

**Please include the following documents with your Intent to Participate Form:**

- ✓ **Copy of outstanding BAN Note and ordinance (if applicable)**
- ✓ **Copy of your adopted rate ordinance (or near final draft if not yet adopted)**
- ✓ **Copy of your bond ordinance (or near final draft if not yet adopted)**
- ✓ **Letter of conditions from USDA-RD**

**If any of the above listed documents are not available, please provide a draft to the Indiana Bond Bank. Please let the Indiana Bond Bank know when the actual documents will be available. Signed copies of the actual document must be received by the Bond Bank prior to the deadline to submit the notice and materials. Note, a \$20,000 closing fee will be due at closing and payable from the interim financing.**

**The Indiana Bond Bank will close and provide interim funds on one of the closing dates on the attached schedule. Please contact Ron Mangus at 317-233-0091 or [rmangus@inbondbank.com](mailto:rmangus@inbondbank.com) if you have any questions on the calendar.**

**Please return the intent to participate, the documents requested above and the RD Letter of Conditions to:**

Indiana Bond Bank at [bondbank@inbondbank.com](mailto:bondbank@inbondbank.com) or Fax (317) 233-0894.

If you have any questions, please contact Ron Mangus at (317) 233-0091 or [rmangus@inbondbank.com](mailto:rmangus@inbondbank.com).

**2018 ILP Closing Calendar**

<b>ILP Closing Date</b>	<b>Deadline to Submit Notice &amp; Materials to IBB</b>
Wednesday, April 25, 2018	Monday, April 16, 2018
Wednesday, May 23, 2018	Monday, May 14, 2018
Wednesday, June 20, 2018	Monday, June 11, 2018
Wednesday, July 18, 2018	Monday, July 9, 2018
Wednesday, August 15, 2018	Monday, August 6, 2018
Wednesday, September 19, 2018	Monday, September 10, 2018
Wednesday, October 17, 2018	Monday, October 8, 2018
Wednesday, November 14, 2018	Monday, November 5, 2018
Wednesday, December 12, 2018	Monday, December 3, 2018