

INDIANA BOND BANK
10 West Market Street
Suite 2980
Indianapolis, Indiana 46204

MIDYEAR PROGRAM
2016 WARRANT CREDIT APPLICATION
bondbank@inbondbank.com

(This application is to be completed by 2016 Advance Funding/Special Note A participants only)

NAME OF APPLICANT: _____

FEDERAL TAX IDENTIFICATION NUMBER: _____

COUNTY OR COUNTIES IN WHICH LOCATED: _____

ADDRESS: _____

CONTACT PERSON:

Name: _____

Title: _____

Phone Number: _____ FAX Number: _____

E-mail Address: _____ Office Hours: _____

Alternate Contact: _____ Phone Number: _____

Please indicate those property tax based funds for which you issued tax anticipation warrants in January 2016 (Series A) and those funds for which you expect to issue tax anticipation warrants in the 2016 Midyear Warrant Program. Please check the relevant columns below, and note if you wish to borrow from an exempt fund (if so, please provide a separate cash flow and indicate as such).

<u>Fund</u>	<u>Series A</u>	<u>Midyear</u>	<u>Fund</u>	<u>Series A</u>	<u>Midyear</u>
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

Dates of April and May 2016 legislative body meetings: _____

Will you need funds before June 2, 2016? Yes No

If yes, what date? _____

The following information is to supplement information supplied to the Indiana Bond Bank in your original Warrant Credit Application (Application) and will be relied upon and used by the Bond Bank in connection with its mid-year borrowing program.

1. Please note or discuss any economic events experienced since the filing of your original Application that would be material to an analysis of the Applicant's credit. (For example, outstanding judgments, the opening or closing of an important factory, announced workforce additions or reductions, tax abatements, enterprise zones, federal and state compliance orders, recent or expected land development, available undeveloped land, trends in growth patterns, etc.)

2. Is there any litigation threatened or pending in which the Applicant is or may be a defendant, or in which the Applicant has or may have liability or liabilities? Please list dollar amounts if applicable. If none, please indicate.

3. Property tax collection information expressed in total dollars for all participating and non-participating Funds of the Applicant (not rate dollars).

2015 Actual Levy (All funds)	\$ _____
2016 Requested Levy (All funds)	\$ _____
2016 Certified Levy (All funds if available)	\$ _____

	<u>Gross Levy (A)</u>	<u>Total Collected (B)</u>	<u>% Total Collected (C)</u>
2015	_____	_____	_____
2014	_____	_____	_____
2013	_____	_____	_____
2012	_____	_____	_____

- (A) Gross Levy as certified by the Department of Local Government Finance. Use total levy for all Funds.
- (B) Current taxes collected plus delinquent taxes collected within each year (available at County Auditor's office).
- (C) **Please attach explanation of any total below 98% or over 102%.**

4. Please list December 31, 2016 estimated balances of non-participating Funds.

<u>Fund Name</u>	<u>Estimated Balance as of December 31, 2016</u>
_____	_____
_____	_____
_____	_____

5. Has there been any change in the largest taxpayers listed in your original Application?
 Yes No

If yes, please explain and provide revised Top 10 Taxpayer list, including Taxpayer Name, Type of Business, and Estimated 2015-2016 Assessed Valuation.

6. Does the Applicant expect to issue more than \$5,000,000 in tax-exempt obligations in 2016?
 Yes No

7. Attach a list of all bonds or warrants (other than Advance Funding) previously issued or anticipated to be issued in 2016, including their amount, date of closing, and purpose.

8. Is the Applicant current on all financial obligations including but not limited to debt service payments, payments to the IRS, payments to the Indiana Department of Revenue, payments to Indiana Public Retirement System (INPRS), vendors, self-insurance funds and Debt Service Reserve payments?

Yes No

If no, please explain: _____

9. Would you prefer to receive legal documents by: E-mail Express Mail

Please note that legal documents are provided by Bose McKinney & Evans. Documents are provided after the review of your credit application and cash flows.

10. Is the Applicant in compliance with Continuing Disclosure requirements on all outstanding Bonds and Leases? (You may want to consult your financial advisor or underwriter regarding this question.)

Yes No

If no, please explain: _____

The undersigned represents the information submitted in the original Application, as supplemented above, is true and accurate as of the date hereof.

Signed: _____ Dated: _____

In connection with the Bond Bank's midyear program (the "Program"), Crowe Horwath LLP has been appointed to serve as the independent registered municipal advisor for each of the participants in the Program. By signing and submitting this application, you hereby acknowledge and agree that (1) you will at all times be represented by, and will rely upon the advice of, either Crowe Horwath LLP, or such other firm of independent registered municipal advisors as you may select (the fees and expenses for such other firm of independent registered municipal advisors of which shall be the sole responsibility for the applicant), as your independent registered municipal advisor in connection with your participation in the Program, and (2) you will not be represented by, look to or rely upon any advice from, the Bond Bank in connection with your participation in the Program.