

INDIANA BOND BANK  
 OUTSTANDING DEBT SUMMARY  
 September 1, 2017

<b>Program</b>	<b>Program Description</b>	<b>Debt Outstanding</b>	<b>Moral Obligation Eligible #</b>
Special Program Total (1)	Long-Term Debt Pool Program	\$ 409,682,776	\$ 228,408,145
HELP Total (2)	Equipment Lease Program	35,004,630 @	-
NFP Water Total (3)	Not-For-Profit Water Program	5,555,000 @	-
Taxable Severance Total (4)	School Taxable Severance Long Term Debt Program	244,695,000	-
Advance Funding Total (5)	Tax Anticipation Warrants Pool Program	54,361,000	-
Common School Fund Total (6)	Common School Fund - Revolving Program	103,680,000	-
USDA-RD Interim Loan Program (7)	USDA-RD Anticipation Notes	6,271,000	-
Other Programs Total (8)	Miscellaneous Programs	85,527,000	-
		<u>\$ 944,776,406</u>	<u>\$ 228,408,145</u>
	<b>Less: Pass through debt</b>	<b>(40,559,630) @</b>	
	<b>IBB Outstanding Debt</b>	<b><u>\$ 904,216,776</u></b>	<b><u>\$ 228,408,145</u></b>

# Moral Obligation of the State - limited to \$1,000,000,000

@ Pass Through Debt - Bond Bank is a conduit for these issues.

- (1) Bonds issued to assist qualified entities (QE's) with various long-term financing needs, including expansion of water and sewer systems and county hospitals.
- (2) Program assists QEs obtain low cost lease financing for essential equipment purchases.  
The leases and related obligations are not reflected on the Bond Bank's financials statements as these are assigned to a bank.
- (3) Bonds issued on behalf of not-for-profit qualified water utilities. This debt does not constitute a general or moral obligation of the Bond Bank.
- (4) Bonds issued to assist school corporations with financing for contractual retirement or severance liabilities.
- (5) Notes issued to provide QE's with short-term cash flow financing during the periods of time prior to the semi-annual receipt of property taxes.
- (6) Bonds issued to purchase outstanding advancements made from the State's constitutionally established Common School Fund to finance technology or construction costs.  
The proceeds replenish the Fund's balance, allowing the Indiana Department of Education to provide additional financial assistance for Indiana school corporations.
- (7) Notes issued to rural QE's who have received a commitment of funding from the USDA-RD for their essential projects.
- (8) Other programs include Qualified School Construction Bond (QSCB) Program and Year End Warrant Assistance Program.

Changes in Outstanding Debt  
August 2, 2017 through September 1, 2017

Program Name	New Debt Issued	Debt Retired September 1, 2017
HELP 13 PNC *	\$ -	\$ 5,892
HELP 14 Crossroads	-	67,794
HELP 14 PNC	-	40,640
HELP 15 Crossroads	-	45,486
HELP 15 US Bank	-	27,401
HELP 16 Crossroads	-	13,197
HELP 16 PNC	-	27,845
HELP 16 US Bank	-	9,941
HELP 17 Crossroads	-	3,874
HELP 17 PNC	-	296,772
HELP 17 US Bank	-	58,502
HELP 18 Crossroads (1)	186,980	-
HELP 18 Regions (2)	792,636	399,911
HELP 18 US Bank (3)	135,413	-
ILP 17 A	6,271,000	-
Sp 06 B-2 *	-	50,000
Sp 11 A Ref	-	1,095,000
Sp 15 A Ref	-	380,288
	<u>\$ 7,386,029</u>	<u>\$ 2,522,544</u>

\* Matured

(1) City of Huntingburg - Street Sweeper

(2) Johnson County - Highway Vehicles & Equipment

(3) Town of Winfield - Dump Truck

INDIANA BOND BANK  
OUTSTANDING DEBT DETAIL  
September 1, 2017

ISSUE	PRINCIPAL PAYMENT DATES	DATED DATE	DESCRIPTION	ORIGINAL AMOUNT	OUTSTANDING	RETIRED/ ACCRETED	FUNDED DSR	MORAL OBLIGATION ELIGIBLE
Special Program Pool:								
1985 A	N/A	1-Oct-85	East Chicago Schools	\$ 48,980,000	\$ -	\$ 48,980,000	\$ -	\$ -
1985 B	Oct	1-Dec-85	ISU/USI	2,720,000	-	2,720,000	-	-
1986 A	N/A	1-Apr-86	Clay School Bldg Corp	34,140,000	-	34,140,000	-	-
1986 B	Feb	1-Jul-86	City of East Chicago	16,340,000	-	16,340,000	-	-
1986 C	Aug	1-Jul-86	LT - Pool (9 QEs)	25,715,000	-	25,715,000	-	-
1986 D	N/A	1-Nov-86	Greencastle Schools	11,440,000	-	11,440,000	-	-
1986 E	Feb	1-Dec-86	LT - Pool (10 QEs)	15,520,000	-	15,520,000	-	-
1987 A - Notes	N/A	1-Jun-87	IEDC - SIA	20,900,000	-	20,900,000	-	-
1987 A	Feb	1-Dec-87	LT - Pool (5 QEs)	9,210,000	-	9,210,000	-	-
1988 A	N/A	1-Feb-88	East Chicago Schools	55,845,000	-	55,845,000	-	-
1989 A	N/A	31-Jan-89	St. Joseph Co. TIF	14,073,373	-	14,073,373	-	-
1989 B	N/A	1-Feb-89	Tippecanoe Co. TIF	14,118,213	-	14,118,213	-	-
1989 C	Aug	1-Feb-89	LT - Pool (6 QEs)	5,455,000	-	5,455,000	-	-
1990 A	Feb	1-Feb-90	LT - Pool (12 QEs)	8,795,000	-	8,795,000	-	-
1990 B	Feb	1-Oct-90	LT - Pool (9 QEs)	7,550,000	-	7,550,000	-	-
1991 A	Jan	1-Feb-91	St. Joseph Co. TIF	38,655,000	-	38,655,000	-	-
1991 A	N/A	1-Mar-91	Purdue University	11,760,000	-	11,760,000	-	-
1991 C	Feb	15-Mar-91	LT - Pool (7 QEs)	9,360,000	-	9,360,000	-	-
1991 F	Aug	1-Dec-91	LT - Pool (12 QEs)	15,330,000	-	15,330,000	-	-
1992 A (Hospital)	April	15-Mar-92	Hendricks Co. Hospital	21,000,000	-	21,000,000	-	-
1992 A	Aug	15-Mar-92	LT - Pool (4 QEs)	9,115,000	-	9,115,000	-	-
1992 A (Special Revenue)	Jan/Jul	1-Oct-92	New Albany Floyd Co.	11,305,000	-	11,305,000	-	-
1992 B	Aug	1-Dec-92	LT - Pool (11 QEs)	15,735,000	-	15,735,000	-	-
1993 A	Feb/Aug	1-Jun-93	LT - Pool (6 QEs)	7,975,000	-	7,975,000	-	-
1993 B	Feb	1-Aug-93	Gary Sanitary District	14,915,000	-	14,915,000	-	-
1994 A-1	Aug	15-Jan-94	City of Elkhart	9,990,000	-	9,990,000	-	-
1994 A-2	Nov	15-Jan-94	City of Elkhart	10,570,000	-	10,570,000	-	-
1994 B	Feb/Aug	1-Aug-94	LT - Pool (6 QEs)	8,475,000	-	8,475,000	-	-
1994 A (Refunding)	N/A	1-Sep-94	Tippecanoe TIF (89B) Refund	13,950,000	-	13,950,000	-	-
1995 A	Feb/Aug	1-Oct-95	LT - Pool (5 QEs)	4,540,000	-	4,540,000	-	-
1995 B	Feb	1-Dec-95	City of Huntington	13,280,000	-	13,280,000	-	-
1997 A	Feb	1-Apr-97	LT - Pool (6 QEs)	6,295,000	-	6,295,000	-	-
1997 B	Feb	1-May-97	Henricks Co. Redevelopment Auth.	22,855,000	-	22,855,000	-	-
1997 D	Jan	28-Aug-97	Tri-County Conservancy District	7,010,000	-	7,010,000	-	-
1997 C	Aug	1-Aug-97	Pittsboro Wastewater Plant	5,010,000	-	5,010,000	-	-
1998 A	Feb	29-Oct-98	LT - Pool (3 QEs)	6,485,000	-	6,485,000	-	-
1998 A (Refunding)	Apr/Oct	15-Feb-98	Purdue University	10,830,000	-	10,830,000	-	-
2000 A	Feb	27-Jan-00	East Chicago Bldg. Fac. Corp.	31,495,000	-	31,495,000	-	-
2000 A (Refunding)	Feb/Aug	15-Jan-00	LT - Refunding Pool (69 QEs)	32,860,000	-	32,860,000	-	-
2001 A (Refunding)	Feb	15-Jan-01	LT - Refunding Pool (25 QEs)	20,840,000	-	20,840,000	-	-
2001 A	Feb	1-Jul-01	LT - Pool (4 QEs)	7,055,000	-	7,055,000	-	-
2001 B	Feb	21-Jun-01	Town of Burns Harbor	9,500,000	-	9,500,000	-	-
2001 C	Feb	23-Oct-01	Town of Speedway	1,100,000	-	1,100,000	-	-
2002 B	Jan	12-Apr-02	Tri-County Conservancy District	5,800,000	-	5,800,000	-	-
2002 A	Apr/Oct	22-May-02	LT - Pool (3 QEs)	42,910,000	-	42,910,000	-	-
2002 C	Feb	1-May-02	LT - Pool (3 QEs)	3,940,000	-	3,940,000	-	-
2002 D	Apr	10-Jul-02	Hendricks Co. Hospital	60,000,000	-	60,000,000	-	-
2002 E	Feb	1-Sep-02	LT - Pool (3 QEs)	10,155,000	-	10,155,000	-	-
2003 B	Feb	1-Jan-03	LT - Pool (3 QEs)	8,885,000	-	8,885,000	-	-
2003 A	Feb	1-Mar-03	Adams Co. Hospital	40,385,000	-	40,385,000	-	-
2003 C	Jan/Jul	19-Jun-03	Whiting Sanitary District	10,425,000	-	10,425,000	-	-
2003 D	Feb/Aug	25-Jun-03	Columbus Learning Center	27,515,000	-	27,515,000	-	-
2003 E	Mar/Sept	30-Dec-03	South Bend TIF Districts (2 QEs)	36,530,000	-	36,530,000	-	-
2003 F-1	Feb	17-Dec-03	LT - Pool (14 QEs)	17,155,000	-	17,155,000	-	-
2003 F-2 (Taxable)	Aug	17-Dec-03	Brookville Regional Sewer Dist.	1,175,000	-	1,175,000	-	-
2004 A	Feb/Aug	11-Feb-04	Good Samaritan Hospital (Knox Co.)	17,210,000	-	17,210,000	-	-
2004 B	Feb	18-Mar-04	Henricks Co. Redevelopment Auth.	17,590,000	-	17,590,000	-	-
2004 C	Feb/Aug	22-Jun-04	Hancock County Memorial Hospital	35,010,000	-	35,010,000	-	-
2004 D	Feb	16-Nov-04	Northern Ind. Commuter Transp. Dist.	29,275,000	-	29,275,000	-	-
2005 A	Feb/Aug	25-Jan-05	LT - Pool (9 QEs)	14,790,000	-	14,790,000	-	-
2005 B	Feb 15	30-Aug-05	Town of Merrillville Redevelopment	8,935,000	-	8,935,000	-	-
2005 C	Jun	1-Sep-05	City of Carmel Sewer	11,160,000	-	11,160,000	-	-
2005 D	Aug	22-Dec-05	LT - Pool (2 QEs)	4,505,000	-	4,505,000	-	-
2006 B-1	Mar/Sept	4-May-06	LT - Pool (3 QEs)	12,400,000	-	12,400,000	-	-
2006 B-2	Sept	4-May-06	LT - Pool (1 QE)	2,890,000	-	2,890,000	-	-
2006 A (Ref)	Feb/Aug	23-May-06	East Chicago Bldg. Fac. Corp.	26,485,000	-	26,485,000	-	-
2006 C	Feb	29-Jun-06	Ft. Wayne Regional PS Academy	20,660,000	-	20,660,000	-	-
2006 D	Feb/Aug	14-Dec-06	LT - Pool (9 QEs)	13,985,000	5,570,000	8,415,000	-	5,570,000
2007 A (Ref)	Apr	24-May-07	Hendricks Co. Hospital	44,915,000	36,230,000	8,685,000	-	36,230,000
2007 Gas A	Oct 15	14-Aug-07	LT - Gas Pool (3 QEs)	158,765,000	119,760,000	39,005,000	-	-
2007 Gas B-1	Oct 15	14-Aug-07	LT - Gas Pool (3 QEs)	22,500,000	22,500,000	-	-	-
2007 Gas B-2	Oct 15	14-Aug-07	LT - Gas Pool (3 QEs)	49,710,000	15,690,000	34,020,000	-	-
2007 Gas B-3	Oct 15	14-Aug-07	LT - Gas Pool (3 QEs)	77,595,000	-	77,595,000	-	-
2008 A	Jan	14-Feb-08	Tri-County Conservancy District	10,500,000	-	10,500,000	-	-
2008 B	Jun	22-Sep-08	Carmel Jr. Waterworks Project	84,317,740	20,547,740	63,770,000	-	-
2008 D-1	Feb	22-Dec-08	Anderson Municipal Light and Power	4,265,000	-	4,265,000	-	-
2008 D-2 (Taxable)	Feb	22-Dec-08	Anderson Municipal Light and Power	1,795,000	-	1,795,000	-	-
2009 A	Feb/Aug	12-Mar-09	Hendricks Co. Hospital	75,000,000	51,540,000	23,460,000	6,054,800	51,540,000
2009 B-1	Feb/Aug	2-Sep-09	Dunn Memorial Hospital	4,040,000	-	4,040,000	-	-
2009 B-2 (Taxable)	Feb/Aug	2-Sep-09	Dunn Memorial Hospital	2,980,000	-	2,980,000	-	-
2009 C-1	Feb	19-Nov-09	LT - Pool (5 QEs)	22,235,000	16,155,000	6,080,000	1,865,747	16,155,000
2009 C-2 (Taxable)	Feb	19-Nov-09	LT - Pool (2 QEs)	1,790,000	1,125,000	665,000	150,200	1,125,000
2009 D	Feb/Aug	24-Nov-09	Clark Memorial Hospital	52,000,000	-	52,000,000	-	-
2010 Multipurpose A-1	Feb	8-Jun-10	LT Refunding - Pool (17 QEs)	8,595,000	2,540,000	6,055,000	-	2,540,000
2010 Multipurpose A-2 (Taxable)	Feb	8-Jun-10	LT Refunding - Pool (20 QEs)	6,395,000	460,000	5,935,000	-	460,000
2010 Multipurpose A-3	Feb	8-Jun-10	Carlisle Utilities	770,000	470,000	300,000	-	470,000

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2011 A Ref	Mar/Sept	29-Dec-11	South Bend TIF Districts (2 QEs)	29,140,000	17,740,000	11,400,000	-	17,740,000
2012 A	Apr/Oct	3-Apr-12	Town of Bargerville Project	3,880,000	2,776,891	-	-	-
2012 C Ref	Feb/Aug	19-Sep-12	Columbus Learning Center	22,090,000	14,260,000	7,830,000	-	14,260,000
2012 D Ref	Feb/Aug	4-Oct-12	Adams Co. Hospital	34,385,000	29,480,000	4,905,000	-	29,480,000
2013 A Ref	Feb/Aug	29-Jan-13	LT - Pool (4 QEs)	7,330,000	3,800,000	3,530,000	483,000	3,800,000
2015 A Ref	Feb 15/Aug 15	26-Mar-15	LT - Pool (13 QEs)	20,079,823	16,738,145	3,341,678	150,000	16,738,145
2015 B Ref	Jun	1-Sep-15	City of Carmel (Sewer)	7,435,000	6,180,000	1,255,000	1	6,180,000
2015 C Ref	Feb 1/Aug1	30-Dec-15	City of Charlestown (Sewer)	2,880,000	2,840,000	40,000	-	2,840,000
2015 D Ref	Feb 1/Aug1	30-Dec-15	City of Charlestown (Sewer)	160,000	-	160,000	-	-
2016 A Ref	Feb 1/Aug1	27-Jul-16	Ft. Wayne Regional PS Academy	12,170,000	11,695,000	475,000	1	11,695,000
2016 B Ref	Feb 1/Aug1	6-Oct-16	East Chicago Bldg. Fac. Corp.	13,555,000	11,585,000	1,970,000	-	11,585,000
Total - Special Program				\$ 1,929,134,149	\$ 409,682,776	\$ 1,519,451,373	\$ 8,703,748	\$ 228,408,145
HELP Program:								
1991 A	N/A	1-Jan-91	Equipment Lease Pool (26 QEs)	\$ 4,195,000	\$ -	\$ 4,195,000	\$ -	\$ -
1991 B	N/A	1-Nov-91	Equipment Lease Pool (17 QEs)	5,050,000	-	5,050,000	-	-
1992 A	N/A	1-Jul-92	Equipment Lease Pool (19 QEs)	4,490,000	-	4,490,000	-	-
1993 A	N/A	15-Mar-93	Equipment Lease Pool ( 7 QEs)	1,145,000	-	1,145,000	-	-
1993 B	N/A	30-Jun-93	Equipment Lease Pool ( 6 QEs)	630,000	-	630,000	-	-
1993 C	N/A	30-Nov-93	Equipment Lease Pool (11 QEs)	3,890,000	-	3,890,000	-	-
1994 A	N/A	31-Mar-94	Equipment Lease Pool ( 9 QEs)	1,710,000	-	1,710,000	-	-
1995 A	Jan/Jul	1-Dec-94	Equipment Lease Pool (15 QEs)	4,645,000	-	4,645,000	-	-
GE (FY 95-96) *	Various	Various	Equipment Lease Notes (9 QEs)	2,976,650	-	2,976,650	-	-
5/3 (FY 97-98) *	Various	Various	Equipment Lease Notes (24 QEs)	4,904,118	-	4,904,118	-	-
5/3 (FY 98-99) *	Various	Various	Equipment Lease Notes (11 QEs)	8,411,021	-	8,411,021	-	-
5/3 (FY 99-00) *	Various	Various	Equipment Lease Notes (15 QEs)	4,167,367	-	4,167,367	-	-
5/3 (FY 00-01) *	Various	Various	Equipment Lease Notes (22 QEs)	8,771,596	-	8,771,596	-	-
5/3 (FY 01-02) *	Various	Various	Equipment Lease Notes (31 QEs)	12,835,382	-	12,835,382	-	-
BA (FY 01-02) *	Various	Various	Equipment Lease Notes (8 QEs)	14,929,343	-	14,929,343	-	-
5/3 (FY 02-03) *	Various	Various	Equipment Lease Notes (37 QEs)	11,470,965	-	11,470,965	-	-
BA (FY 02-03) *	Various	Various	Equipment Lease Notes (5 QEs)	20,121,108	-	20,121,108	-	-
5/3 (FY 03-04) *	Various	Various	Equipment Lease Notes (31 QEs)	13,188,599	-	13,188,599	-	-
5/3 (FY 04-05) *	Various	Various	Equipment Lease Notes (23 QEs)	18,813,470	-	18,813,470	-	-
NCB (FY 04-05) *	Various	Various	Equipment Lease Notes (7 QEs)	3,924,205	-	3,924,205	-	-
5/3 (FY 05-06) *	Various	Various	Equipment Lease Notes (17 QEs)	6,445,017	-	6,445,017	-	-
NCB (FY 05-06) *	Various	Various	Equipment Lease Notes (6 QEs)	3,924,205	-	3,924,205	-	-
5/3 (FY 06-07) *	Various	Various	Equipment Lease Notes (18 QEs)	8,477,626	-	8,477,626	-	-
NCB (FY 06-07) *	Various	Various	Equipment Lease Notes (8 QEs)	1,509,581	-	1,509,581	-	-
5/3 (FY 07-08) *	Various	Various	Equipment Lease Notes (10 QEs)	4,481,866	-	4,481,866	-	-
NCB (FY 07-08) *	Various	Various	Equipment Lease Notes (5 QEs)	712,349	-	712,349	-	-
Regions (FY 07-08) *	Various	Various	Equipment Lease Notes (1 QE)	750,000	-	750,000	-	-
5/3 (FY 08-09) *	Various	Various	Equipment Lease Notes (3 QEs)	1,240,320	-	1,240,320	-	-
Regions (FY 08-09) *	Various	Various	Equipment Lease Notes (8 QEs)	3,415,348	67,506	3,347,842	-	-
WF (FY 08-09) *	Various	Various	Equipment Lease Notes (1 QE)	100,300	-	100,300	-	-
Key (FY 09-10) *	Various	Various	Equipment Lease Notes (1 QE)	107,070	-	107,070	-	-
NCB/PNC (FY 09-10) *	Various	Various	Equipment Lease Notes (6 QEs)	3,342,848	-	3,342,848	-	-
Regions (FY 09-10) *	Various	Various	Equipment Lease Notes (9 QEs)	4,573,352	-	4,573,352	-	-
Crossroads (FY 10-11) *	Various	Various	Equipment Lease Notes (10 QEs)	3,065,627	-	3,065,627	-	-
Key (FY 10-11) *	Various	Various	Equipment Lease Notes (1 QE)	339,689	-	339,689	-	-
PNC (FY 10-11) *	Various	Various	Equipment Lease Notes (1 QE)	795,807	-	795,807	-	-
Regions (FY 10-11) *	Various	Various	Equipment Lease Notes (2 QEs)	1,278,800	-	1,278,800	-	-
Crossroads (FY 11-12) *	Various	Various	Equipment Lease Notes (6 QEs)	2,084,663	123,245	1,961,418	-	-
Huntington (FY 11-12) *	Various	Various	Equipment Lease Notes (1 QE)	141,285	-	141,285	-	-
Key (FY 11-12) *	Various	Various	Equipment Lease Notes (1 QE)	240,000	-	240,000	-	-
PNC (FY 11-12) *	Various	Various	Equipment Lease Notes (2 QEs)	972,562	47,149	925,413	-	-
Crossroads (FY 12-13) *	Various	Various	Equipment Lease Notes (9 QEs)	797,551	23,051	774,499	-	-
Key (FY 12-13) *	Various	Various	Equipment Lease Notes (1 QE)	150,000	-	150,000	-	-
PNC (FY 12-13) *	Various	Various	Equipment Lease Notes (3 QEs)	1,975,699	-	1,975,699	-	-
Crossroads (FY 13-14) *	Various	Various	Equipment Lease Notes (7 QEs)	1,704,709	446,591	1,258,118	-	-
Huntington (FY 13-14) *	Various	Various	Equipment Lease Notes (3 QEs)	1,085,109	126,581	958,528	-	-
Key (FY 13-14) *	Various	Various	Equipment Lease Notes (1 QE)	293,096	7,314	285,783	-	-
PNC (FY 13-14) *	Various	Various	Equipment Lease Notes (2 QEs)	1,592,585	234,147	1,358,438	-	-
Regions (FY 13-14) *	Various	Various	Equipment Lease Notes (4 QEs)	3,173,571	1,632,367	1,541,204	-	-
Crossroads (FY 14-15) *	Various	Various	Equipment Lease Notes (8 QEs)	1,000,965	518,447	482,518	-	-
Huntington (FY 14-15) *	Various	Various	Equipment Lease Notes (3 QEs)	2,626,954	1,399,273	1,227,681	-	-
PNC (FY 14-15) *	Various	Various	Equipment Lease Notes (1 QE)	850,850	658,230	192,620	-	-
Regions (FY 14-15) *	Various	Various	Equipment Lease Notes (1 QE)	1,006,353	511,774	494,579	-	-
US Bank (FY 14-15) *	Various	Various	Equipment Lease Notes (9 QEs)	3,015,503	1,342,274	1,673,229	-	-
Crossroads (FY 15-16) *	Various	Various	Equipment Lease Notes (7 QEs)	879,990	623,730	256,260	-	-
PNC (FY 15-16) *	Various	Various	Equipment Lease Notes (2 QE)	591,261	459,875	131,386	-	-
US Bank (FY 15-16) *	Various	Various	Equipment Lease Notes (11 QE)	8,239,286	5,776,824	2,462,463	-	-
Crossroads (FY 16-17) *	Various	Various	Equipment Lease Notes (7 QEs)	1,217,354	890,469	326,885	-	-
Huntington (FY 16-17) *	Various	Various	Equipment Lease Notes (1 QE)	11,054,284	9,444,205	1,610,079	-	-
Key (FY 16-17) *	Various	Various	Equipment Lease Notes (1 QE)	2,045,920	1,632,367	413,553	-	-
PNC (FY 16-17) *	Various	Various	Equipment Lease Notes (2 QEs)	1,914,436	1,541,109	373,326	-	-
US Bank (FY 16-17) *	Various	Various	Equipment Lease Notes (19 QEs)	8,217,404	7,206,847	1,010,558	-	-
Crossroads (FY 17-18) *	Various	Various	Equipment Lease Notes (1 QE)	186,980	186,980	-	-	-
Regions (FY 17-18) *	Various	Various	Equipment Lease Notes (1 QE)	792,636	392,725	399,911	-	-
US Bank (FY 17-18) *	Various	Various	Equipment Lease Notes (2 QE)	392,301	392,301	-	-	-
Total - HELP Program				\$ 253,071,932	\$ 35,004,630	\$ 218,067,302	\$ -	\$ -
Not-For-Profit Water Program: *								
1989 D	Jan	30-Nov-89	East Lawrence Water Corp.	\$ 485,000	\$ -	\$ 485,000	\$ -	\$ -
1990 A (A)	Oct	27-Nov-90	Edwardsville Water Corp.	1,130,000	-	1,130,000	-	-
1990 A (B)	N/A	27-Nov-90	Edwardsville Water Corp.	70,000	-	70,000	-	-
1990	Jan	27-Dec-90	Gibson Water, Inc.	1,110,000	-	1,110,000	-	-
1991 D	Aug	24-Jul-91	B & B Water Project, Inc.	800,000	-	800,000	-	-

INDIANA BOND BANK  
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ISSUE	PRINCIPAL PAYMENT DATES	DATED DATE	DESCRIPTION	ORIGINAL AMOUNT	OUTSTANDING	RETIRED/ ACCRETED	FUNDED DSR	MORAL OBLIGATION ELIGIBLE
1991 E	Sept	26-Sep-91	St. Henry Water Corp.	385,000	-	385,000	-	-
1991 A	Oct	24-Oct-91	South Harrison Water Corp.	1,200,000	-	1,200,000	-	-
1991 B	Jan	1-Nov-91	Shorewood Forest Utilities, Inc.	1,410,000	-	1,410,000	-	-
1992 A	Jun	29-Jul-92	SW Bartholomew Water Corp.	635,000	-	635,000	-	-
1992 B	Jan	1-Aug-92	Eastern Bartholomew Water	1,000,000	-	1,000,000	-	-
1993 A	Aug	1-Feb-93	German Twp Water Dist. Inc.	3,980,000	-	3,980,000	-	-
1994 A	Jan	7-Apr-94	East Lawrence Water Corp.	1,880,000	-	1,880,000	-	-
1994 B	Jan	20-Dec-94	North Dearborn Water Corp.	1,475,000	-	1,475,000	-	-
1995 A-1	Jan	1-Aug-95	Valley Rural Water Utility	1,600,000	-	1,600,000	-	-
1995 A-2	Various	1-Aug-95	Valley Rural Water Utility	1,400,000	-	1,400,000	-	-
1996 A	Oct	28-Feb-96	Edwardsville Water Corp.	2,185,000	-	2,185,000	-	-
1996 B	Oct	28-Feb-96	Edwardsville Water Corp.	140,000	-	140,000	-	-
1996 C	Jan	15-Feb-96	Jackson County Water Utility	2,425,000	-	2,425,000	-	-
1996 D-1	Jan	1-Jun-96	Tri-Township Water Corp.	2,790,000	-	2,790,000	-	-
1996 D-2	Jan	1-Jun-96	Tri-Township Water Corp.	70,000	-	70,000	-	-
1996 E	Jan	26-Jun-96	Gibson Water, Inc.	500,000	-	500,000	-	-
1996 F	Jul	28-Aug-96	Brown County Water Utility, Inc.	2,300,000	-	2,300,000	-	-
1997 A	Jan	29-Aug-97	Shorewood Forest Water Corp.	215,000	-	215,000	-	-
1998 (Ref)	Oct	23-Sep-98	Edwardsville Water Corp.	905,000	-	905,000	-	-
1999 A	Jan	30-Mar-99	Ramsey Water Company, Inc.	1,000,000	900,000	100,000	-	-
1999 B	Oct	25-Mar-99	Edwardsville Water Corp.	500,000	-	500,000	-	-
1999 C	Sep	24-Mar-99	Edwardsville Water Corp.	2,095,000	-	2,095,000	-	-
2000 A	Jan/Jul	15-Feb-00	Washington Twp. Water Corp.	1,315,000	-	1,315,000	-	-
2002 A (Ref)	Jan/Jul	31-Oct-02	Shorewood Forest Water Corp.	1,285,000	-	1,285,000	-	-
2003 A (Ref)	Aug	25-Feb-03	German Twp Water Dist. Inc.	3,680,000	425,000	3,255,000	-	-
2003 B	Aug	25-Feb-03	German Twp Water Dist. Inc.	700,000	245,000	455,000	-	-
2004 A (Ref)	Jan	30-Jun-04	Tri-Township Water Corp.	2,355,000	-	2,355,000	-	-
2004 B (Ref)	Jan	3-Nov-04	North Dearborn Water Corp.	1,280,000	-	1,280,000	-	-
2005 A (Ref)	Oct	10-May-05	Edwardsville Water Corp.	2,195,000	-	2,195,000	-	-
2005 A	Jan/Jul	1-Jun-05	Shorewood Forest Water Corp.	1,265,000	-	1,265,000	-	-
2008 Taxable	Oct	15-Jan-08	Edwardsville Water Corp.	1,565,000	-	1,565,000	-	-
2012 A-1 Taxable (Ref)	Jan/Jul	9-Feb-12	Edwardsville Water Corp.	1,550,000	295,000	1,255,000	-	-
2012 A-2 (Ref)	Jan/Jul	9-Feb-12	Edwardsville Water Corp.	2,085,000	840,000	1,245,000	-	-
2014 A	Jan/Jul	1-Apr-14	Shorewood Forest Water Corp.	2,430,000	1,990,000	440,000	-	-
2014 B Refunding Taxable	Jan/Jul	1-Apr-14	Shorewood Forest Water Corp.	1,045,000	860,000	185,000	-	-
Total NFP Water				\$ 56,435,000	\$ 5,555,000	\$ 50,880,000	\$ -	\$ -
Taxable School Severance Bond Program:								
Series 1	Jul 15/Jan 15	16-May-02	Taxable Pool (6 QEs)	\$ 57,260,000.00	\$ -	\$ 57,260,000	\$ -	\$ -
Series 2	Jul 15/Jan 15	10-Sep-02	Taxable Pool (6 QEs)	32,280,000.00	-	32,280,000	-	-
Series 3	Jul 15/Jan 15	16-Dec-02	Taxable Pool (20 QEs)	72,980,000.00	-	72,980,000	-	-
Series 4	Jul 15/Jan 15	18-Jun-03	Taxable Pool (10 QEs)	49,955,000.00	-	49,955,000	-	-
Series 5 A	Jul 15/Jan 15	18-Dec-03	Taxable Pool (32 QEs)	184,730,000.00	-	184,730,000	-	-
Series 5 B	Jan 15	18-Dec-03	Taxable Pool (1 QE)	15,160,000.00	-	15,160,000	-	-
Series 5 C	Jan 15	18-Dec-03	Taxable Pool (1 QE)	3,950,000.00	-	3,950,000	-	-
Series 6 A	Jul 15/Jan 15	23-Jun-04	Taxable Pool (20 QEs)	162,995,000.00	-	162,995,000	-	-
Series 6 B	Jul 15/Jan 15	23-Jun-04	Taxable Pool (2 QEs)	14,690,000.00	-	14,690,000	-	-
Series 7 A	Jul 15/Jan 15	20-Oct-04	Taxable Pool (26 QEs)	107,675,000.00	-	107,675,000	-	-
Series 7 B	Jul 15/Jan 15	20-Oct-04	Taxable Pool (1 QE)	12,885,000.00	-	12,885,000	-	-
Series 8 A	Jul 15/Jan 15	9-Dec-04	Taxable Pool (46 QEs)	136,920,000.00	-	136,920,000	-	-
Series 8 B	Jul 15/Jan 15	9-Dec-04	Taxable Pool (8 QEs)	70,540,000.00	-	70,540,000	-	-
Series 9	Jul 15/Jan 15	22-Dec-04	Taxable Pool (15 QEs)	36,880,000.00	-	36,880,000	-	-
Series 10	Jul 15/Jan 15	15-Dec-05	Taxable Pool (4 QEs)	57,665,000.00	-	57,665,000	-	-
Series 11	Jul 15/Jan 15	15-Jun-06	Taxable Pool (35 QEs)	121,670,000.00	-	121,670,000	-	-
2011 A (Ref)	Jul 15/Jan 15	20-Oct-11	Taxable Pool (4 QEs)	11,430,000.00	730,000	10,700,000	-	-
2012 A (Ref)	Jul 15/Jan 15	28-Jun-12	Taxable Pool (3 QEs)	14,115,000.00	6,535,000	7,580,000	-	-
2012 B (Ref)	Jul 15/Jan 15	28-Jun-12	Taxable Pool (1 QE)	4,705,000.00	2,350,000	2,355,000	-	-
2012 C (Ref)	Jul 15/Jan 15	27-Dec-12	Taxable Pool (14 QEs)	21,465,000.00	3,755,000	17,710,000	-	-
2013 A (Ref)	Jul 15/Jan 15	19-Jun-13	Taxable Pool (74 QEs)	248,095,000.00	102,285,000	145,810,000	-	-
2013 B (Ref)	Jul 15/Jan 15	19-Jun-13	Taxable Pool (13 QEs)	16,485,000.00	-	16,485,000	-	-
2013 C (Ref)	Jul 15/Jan 15	23-Dec-13	Taxable Pool (25 QEs)	84,280,000.00	46,885,000	37,395,000	-	-
2015 A (Ref)	Jul 15/Jan 15	15-Sep-15	Taxable Pool (44 QEs)	103,490,000.00	79,050,000	24,440,000	-	-
2015 B (Ref)	Jul 15/Jan 15	15-Sep-15	Taxable Pool (7 QEs)	5,035,000.00	900,000	4,135,000	-	-
2015 C (Ref)	Jul 15/Jan 15	15-Sep-15	Taxable Pool (1 QE)	1,510,000.00	975,000	535,000	-	-
2015 D (Ref)	Jul 15/Jan 15	15-Sep-15	Taxable Pool (1 QE)	1,425,000.00	1,230,000	195,000	-	-
2015 E (Ref)	Jul 15/Jan 15	15-Sep-15	Taxable Pool (1 QE)	5,185,000.00	-	5,185,000	-	-
Total Taxable Severance Program				\$ 1,655,455,000.00	\$ 244,695,000	\$ 1,410,760,000	\$ -	\$ -
Advance Funding Program:								
1989	N/A	1-Apr-89	Tax Warrant Pool (125 QEs)	\$ 240,000,000	\$ -	\$ 240,000,000	\$ -	\$ -
1990 (Supplemental)	N/A	6-Mar-90	Tax Warrant Pool	20,000,000	-	20,000,000	-	-
1992 A-1	N/A	7-Jan-92	Tax Warrant Pool (29 QEs)	20,770,000	-	20,770,000	-	-
1992 A-2	N/A	7-Jan-92	Tax Warrant Pool (96 QEs)	287,050,000	-	287,050,000	-	-
1992 B	N/A	30-Jun-92	Tax Warrant Pool (26 QEs)	15,490,000	-	15,490,000	-	-
1993 - Interim	N/A	4-Jan-93	Tax Warrant Pool	38,675,963	-	38,675,963	-	-
1993 A-1	N/A	20-Jan-93	Tax Warrant Pool (44 QEs)	41,640,000	-	41,640,000	-	-
1993 A-2	N/A	20-Jan-93	Tax Warrant Pool (92 QEs)	274,465,000	-	274,465,000	-	-
1993 B	N/A	15-Jul-93	Tax Warrant Pool (4 QEs)	1,730,000	-	1,730,000	-	-
1994 - Interim	N/A	3-Jan-94	Tax Warrant Pool	22,627,829	-	22,627,829	-	-
1994 A-1	N/A	18-Jan-94	Tax Warrant Pool (43 QEs)	70,620,000	-	70,620,000	-	-
1994 A-2	N/A	18-Jan-94	Tax Warrant Pool (83 QEs)	241,100,000	-	241,100,000	-	-
1994 B	N/A	15-Jul-94	Tax Warrant Pool (4 QEs)	7,865,000	-	7,865,000	-	-
1995 - Interim	N/A	3-Jan-95	Tax Warrant Pool (33 QEs)	48,818,000	-	48,818,000	-	-
1995 A-1	N/A	1-Feb-95	Tax Warrant Pool (43 QEs)	72,815,000	-	72,815,000	-	-
1995 A-2	N/A	1-Feb-95	Tax Warrant Pool (86 QEs)	56,155,000	-	56,155,000	-	-
1995 A-3	N/A	1-Feb-95	Tax Warrant Pool (86 QEs)	200,000,000	-	200,000,000	-	-
1995 B	N/A	19-Jul-95	Tax Warrant Pool (3 QEs)	2,085,533	-	2,085,533	-	-

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ISSUE	PRINCIPAL PAYMENT DATES	DATED DATE	DESCRIPTION	ORIGINAL AMOUNT	OUTSTANDING	RETIRED/ ACCRETED	FUNDED DSR	MORAL OBLIGATION ELIGIBLE
1996 - Interim	N/A	8-Jan-96	Tax Warrant Pool (12 QEs)	21,360,000	-	21,360,000	-	-
1996 A-1	N/A	1-Feb-96	Tax Warrant Pool (32 QEs)	32,465,000	-	32,465,000	-	-
1996 A-2	N/A	1-Feb-96	Tax Warrant Pool (81 QEs)	235,530,000	-	235,530,000	-	-
1997 - Interim	N/A	2-Jan-97	Tax Warrant Pool (19 QEs)	24,290,206	-	24,290,206	-	-
1997 A-1	N/A	4-Feb-97	Tax Warrant Pool (33 QEs)	19,160,000	-	19,160,000	-	-
1997 A-2	N/A	4-Feb-97	Tax Warrant Pool (78 QEs)	202,105,000	-	202,105,000	-	-
1997 B	N/A	4-Aug-97	Tax Warrant Pool (9 QEs)	4,119,000	-	4,119,000	-	-
1998 - Interim	N/A	2-Jan-98	Tax Warrant Pool (15 QEs)	16,707,105	-	16,707,105	-	-
1998 A-1	N/A	2-Feb-98	Tax Warrant Pool (31 QEs)	20,390,000	-	20,390,000	-	-
1998 A-2	N/A	2-Feb-98	Tax Warrant Pool (69 QEs)	199,925,000	-	199,925,000	-	-
1998 B	N/A	29-Jul-98	Tax Warrant Pool (8 QEs)	3,161,000	-	3,161,000	-	-
1999 - Interim	N/A	4-Jan-99	Tax Warrant Pool (15 QEs)	47,723,766	-	47,723,766	-	-
1999 A-1	Jul 99	1-Feb-99	Tax Warrant Pool (19 QEs)	5,790,000	-	5,790,000	-	-
1999 A-2	Jan 00	1-Feb-99	Tax Warrant Pool (73 QEs)	217,550,000	-	217,550,000	-	-
1999 B	Jan 00	28-Jul-99	Tax Warrant Pool (6 QEs)	8,002,000	-	8,002,000	-	-
2000 - Interim	Feb 00	3-Jan-00	Tax Warrant Pool (25 QEs)	105,952,068	-	105,952,068	-	-
2000 A-1	Jul 00	1-Feb-00	Tax Warrant Pool (32 QEs)	26,835,000	-	26,835,000	-	-
2000 A-2	Jan 01	1-Feb-00	Tax Warrant Pool (96 QEs)	337,940,000	-	337,940,000	-	-
2000 B	Jan 01	1-Aug-00	Tax Warrant Pool (6 QEs)	2,430,000	-	2,430,000	-	-
2001 - Interim	Feb 01	2-Jan-01	Tax Warrant Pool (25 QEs)	87,000,810	-	87,000,810	-	-
2001 A-1	Jul 01	1-Feb-01	Tax Warrant Pool (32 QEs)	20,855,000	-	20,855,000	-	-
2001 A-2	Jan 02	1-Feb-01	Tax Warrant Pool (103 QEs)	349,980,000	-	349,980,000	-	-
2001 B	Jan 02	31-Jul-01	Tax Warrant Pool (11 QEs)	5,025,000	-	5,025,000	-	-
2002 - Interim	Feb 02	2-Jan-02	Tax Warrant Pool (37 QEs)	109,890,210	-	109,890,210	-	-
2002 A-1	Jul 02	1-Feb-02	Tax Warrant Pool (53 QEs)	44,560,000	-	44,560,000	-	-
2002 A-2	Jan 03	1-Feb-02	Tax Warrant Pool (123 QEs)	425,550,000	-	425,550,000	-	-
2002 B	Jan 03	24-Jul-02	Tax Warrant Pool (18 QEs)	19,835,000	-	19,835,000	-	-
2003 - Interim	Feb 03	2-Jan-03	Tax Warrant Pool (52 QEs)	182,600,000	-	182,600,000	-	-
2003 A	Jan 04	30-Jan-03	Tax Warrant Pool (170 QEs)	866,435,000	-	866,435,000	-	-
2003 B (Midyear)	Apr 04	12-Jun-03	Tax Warrant Pool (101 QEs)	349,205,000	-	349,205,000	-	-
2004 - Interim	Jan 04	2-Jan-04	Tax Warrant Pool (80 QEs)	196,585,000	-	196,585,000	-	-
2004 A	Jan 05	29-Jan-04	Tax Warrant Pool ( 173 QEs)	842,275,000	-	842,275,000	-	-
2004 Midyear A	Jan 05	24-Jun-04	Tax Warrant Pool ( 75 QEs)	182,755,000	-	182,755,000	-	-
2004 Midyear B	Jan 05	24-Jun-04	Tax Warrant Pool ( 5 QEs)	11,105,000	-	11,105,000	-	-
2005 - Interim	Jan 05	4-Jan-05	Tax Warrant Pool ( 50 QEs)	196,000,000	-	196,000,000	-	-
2005 (Lake)	Jan 06	4-Jan-05	Tax Warrant Pool (13 QEs)	89,865,000	-	89,865,000	-	-
2005 A	Jan 06	27-Jan-05	Tax Warrant Pool (126 QEs)	537,050,000	-	537,050,000	-	-
2005 Midyear (Lake)	Jan 06	19-May-05	Tax Warrant Pool (7 QEs)	43,120,000	-	43,120,000	-	-
2005 Midyear Interim	Jun 05	19-May-05	Tax Warrant Pool (6 QEs)	4,744,292	-	4,744,292	-	-
2005 Midyear	Jan 06	16-Jun-05	Tax Warrant Pool (37 QEs)	71,510,000	-	71,510,000	-	-
2006 - Interim	Jan 06	3-Jan-06	Tax Warrant Pool (35 QEs)	123,850,000	-	123,850,000	-	-
2006 (Lake)	Jan 07	3-Jan-06	Tax Warrant Pool (10 QEs)	77,100,000	-	77,100,000	-	-
2006 A	Jan 07	2-Feb-06	Tax Warrant Pool (110 QEs)	296,440,000	-	296,440,000	-	-
2006 Midyear (Lake)	Jan 06	18-May-05	Tax Warrant Pool (4 QEs)	13,390,000	-	13,390,000	-	-
2006 Midyear Interim	Jun 05	18-May-05	Tax Warrant Pool (11 QEs)	13,977,201	-	13,977,201	-	-
2006 Midyear	Jan 06	15-Jun-06	Tax Warrant Pool (24 QEs)	48,905,000	-	48,905,000	-	-
2007 - Interim	Feb 07	2-Jan-07	Tax Warrant Pool (35 QEs)	156,160,000	-	156,160,000	-	-
2007 A	Jan 08	1-Feb-07	Tax Warrant Pool (114 QEs)	459,335,000	-	459,335,000	-	-
2007 Midyear Interim	Jun 07	18-May-07	Tax Warrant Pool (22 QEs)	87,535,000	-	87,535,000	-	-
2007 Midyear	May 08	26-Jun-07	Tax Warrant Pool (87 QEs)	267,710,000	-	267,710,000	-	-
2007 Midyear B	Jan 08	26-Jul-07	Tax Warrant Pool (6 QEs)	6,745,000	-	6,745,000	-	-
2007 Midyear C	Jan 08	30-Aug-07	Tax Warrant Pool (25 QEs)	100,000,000	-	100,000,000	-	-
2008 - Interim	Jan 08	2-Jan-08	Tax Warrant Pool (55 QEs)	236,425,000	-	236,425,000	-	-
2008 A	Jan 09	31-Jan-08	Tax Warrant Pool (119 QEs)	518,585,000	-	518,585,000	-	-
2008 Midyear Interim A	Jun 08	29-Apr-08	Tax Warrant Pool (7 QEs)	38,425,089	-	38,425,089	-	-
2008 Midyear Interim B	Jun 08	28-May-08	Tax Warrant Pool (27 QEs)	127,244,017	-	127,244,017	-	-
2008 Midyear	May 09	24-Jun-08	Tax Warrant Pool (110 QEs)	433,005,000	-	433,005,000	-	-
2008 Midyear B	Jan 09	14-Aug-08	Tax Warrant Pool (10 QEs)	19,255,000	-	19,255,000	-	-
2008 Midyear C	Jan 09	10-Sep-08	Tax Warrant Pool (25 QEs)	53,095,000	-	53,095,000	-	-
2008 Midyear D	Jan 09	23-Oct-08	Tax Warrant Pool (17 QEs)	40,930,000	-	40,930,000	-	-
2009 - Interim	Jan 09	2-Jan-09	Tax Warrant Pool (51 QEs)	130,630,000	-	130,630,000	-	-
2009 A	Jan 10	29-Jan-09	Tax Warrant Pool (122 QEs)	357,445,000	-	357,445,000	-	-
2009 Midyear Interim A	Jun 09	30-Apr-09	Tax Warrant Pool (2 QEs)	2,829,431	-	2,829,431	-	-
2009 Midyear Interim B	Jun 09	28-May-09	Tax Warrant Pool (18 QEs)	36,635,466	-	36,635,466	-	-
2009 Midyear A	Jan 10	25-Jun-09	Tax Warrant Pool (79 QEs)	160,965,000	-	160,965,000	-	-
2009 Midyear B	Jan 10	25-Jun-09	Tax Warrant Pool (17 QEs)	41,765,000	-	41,765,000	-	-
2009 Midyear Interim C	Sep 09	11-Aug-09	Tax Warrant Pool (4 QEs)	2,068,723	-	2,068,723	-	-
2009 Midyear C	Jan 10	3-Sep-09	Tax Warrant Pool (19 QEs)	24,265,000	-	24,265,000	-	-
2010 Special Notes A	Jan 11	5-Jan-10	Tax Warrant Pool (7 QEs)	27,500,000	-	27,500,000	-	-
2010 - Interim	Jan 10	5-Jan-10	Tax Warrant Pool (45 QEs)	133,630,000	-	133,630,000	-	-
2010 A	Jan 11	28-Jan-10	Tax Warrant Pool (120 QEs)	297,420,000	-	297,420,000	-	-
2010 Midyear Interim April	Jun 10	29-Apr-10	Tax Warrant Pool (1 QE)	180,360	-	180,360	-	-
2010 Midyear Interim A	Jun 10	27-May-10	Tax Warrant Pool (1 QE)	7,006,686	-	7,006,686	-	-
2010 Special Notes B	Jan 11	11-Jun-10	Tax Warrant Pool (2 QEs)	435,000	-	435,000	-	-
2010 Midyear Program Notes	Jan 11	24-Jun-10	Tax Warrant Pool (23 QEs)	24,440,000	-	24,440,000	-	-
2010 Special Notes C Interim	Oct 10	9-Sep-10	Tax Warrant Pool (1 QE)	117,065	-	117,065	-	-
2010 Special Notes C	Jan 11	7-Oct-10	Tax Warrant Pool (2 QEs)	10,120,000	-	10,120,000	-	-
2011 - Interim	Jan 11	4-Jan-11	Tax Warrant Pool (24 QEs)	58,485,000	-	58,485,000	-	-
Sp Notes 11 A	Jan 12	4-Jan-11	Tax Warrant Pool (6 QEs)	24,225,000	-	24,225,000	-	-
Sp Notes 11 B	Jan 12	4-Jan-11	Tax Warrant Pool (2 QEs)	15,580,000	-	15,580,000	-	-
Sp Notes 11 C Interim	Mar 11	4-Jan-11	Tax Warrant Pool (5 QEs)	6,299,790	-	6,299,790	-	-
2011 A	Jan 12	27-Jan-11	Tax Warrant Pool (84 QEs)	162,350,000	-	162,350,000	-	-
Sp Notes 11 C	Oct 11	1-Mar-11	Tax Warrant Pool (6 QEs)	16,405,000	-	16,405,000	-	-
Sp Notes 11 D	Oct 11	28-Apr-11	Tax Warrant Pool (1 QE)	10,305,000	-	10,305,000	-	-
2011 Midyear Interim	Jun 11	26-May-11	Tax Warrant Pool (2 QEs)	2,642,943	-	2,642,943	-	-
2011 Midyear A	Jan 12	21-Jun-11	Tax Warrant Pool (18 QEs)	18,565,000	-	18,565,000	-	-
2011 Midyear B	Jan 12	21-Jun-11	Tax Warrant Pool (3 QEs)	14,790,000	-	14,790,000	-	-

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2012 - Interim	Jan 12	3-Jan-12	Tax Warrant Pool (18 QEs)	42,535,000	-	42,535,000	-	-
2012 Special A	Jan 13	3-Jan-12	Tax Warrant Pool (8 QEs)	25,695,000	-	25,695,000	-	-
2012 Special B	Oct 12	3-Jan-12	Tax Warrant Pool (3 QEs)	7,915,000	-	7,915,000	-	-
2012 A	Jan 13	26-Jan-12	Tax Warrant Pool (62 QEs)	116,300,000	-	116,300,000	-	-
2012 Special C	Jan 13	27-Mar-12	Tax Warrant Pool (3 QEs)	5,880,000	-	5,880,000	-	-
2012 Midyear Interim	Jun 12	17-May-12	Tax Warrant Pool (3 QEs)	1,004,920	-	1,004,920	-	-
2012 Midyear A	Jan 13	19-Jun-12	Tax Warrant Pool (11 QEs)	6,280,000	-	6,280,000	-	-
2012 Midyear B	Jan 13	17-May-12	Tax Warrant Pool (2 QEs)	5,850,000	-	5,850,000	-	-
2012 Midyear C	Nov 12	16-Nov-12	Tax Warrant Pool (1 QE)	3,655,260	-	3,655,260	-	-
2013 - Interim	Jan 13	2-Jan-13	Tax Warrant Pool (13 QEs)	26,940,772	-	26,940,772	-	-
2013 Special A	Jan 14	2-Jan-13	Tax Warrant Pool (8 QEs)	18,970,000	-	18,970,000	-	-
2013 Special B	Jan 14	2-Jan-13	Tax Warrant Pool (4 QEs)	925,000	-	925,000	-	-
2013 A	Jan 14	31-Jan-13	Tax Warrant Pool (42 QEs)	93,553,000	-	93,553,000	-	-
2013 Midyear Interim	Jun 13	25-Apr-13	Tax Warrant Pool (3 QEs)	6,684,179	-	6,684,179	-	-
2013 Midyear	Jan 14	6-Jun-13	Tax Warrant Pool (12 QEs)	18,825,000	-	18,825,000	-	-
2014 Special A	Jan 15	2-Jan-14	Tax Warrant Pool (6 QEs)	12,125,000	-	12,125,000	-	-
2014 - Interim	Jan 14	2-Jan-14	Tax Warrant Pool (18 QEs)	32,718,616	-	32,718,616	-	-
2014 A	Jan 15	30-Jan-14	Tax Warrant Pool (45 QEs)	82,535,000	-	82,535,000	-	-
2014 Special B	Jan 15	30-Jan-14	Tax Warrant Pool (4 QEs)	7,235,000	-	7,235,000	-	-
2014 Midyear	Jan 15	5-Jun-14	Tax Warrant Pool (6 QEs)	3,560,000	-	3,560,000	-	-
2015 - Interim	Jan 15	29-Jan-15	Tax Warrant Pool (13 QEs)	32,622,640	-	32,622,640	-	-
2015 Special Note	Jan 16	6-Jan-15	Tax Warrant Pool (3 QEs)	8,715,000	-	8,715,000	-	-
2015 A	Jan 16	29-Jan-15	Tax Warrant Pool (38 QEs)	76,445,000	-	76,445,000	-	-
2015 Midyear Interim	Jun 15	14-May-15	Tax Warrant Pool (2 QEs)	1,181,013	-	1,181,013	-	-
2015 Midyear A	Jan 16	4-Jun-15	Tax Warrant Pool (4 QEs)	2,510,000	-	2,510,000	-	-
2016 - Interim	Jan 16	4-Jan-16	Tax Warrant Pool (14 QEs)	34,438,315	-	34,438,315	-	-
2016 Special Note	Jan 17	5-Jan-16	Tax Warrant Pool (2 QEs)	5,545,000	-	5,545,000	-	-
2016 A	Jan 17	28-Jan-16	Tax Warrant Pool (37 QEs)	73,420,000	-	73,420,000	-	-
2016 Midyear Interim	Jun 2	12-May-16	Tax Warrant Pool (1 QE)	525,654	-	525,654	-	-
2016 Midyear A	4-Jan-17	2-Jun-16	Tax Warrant Pool (5 QEs)	2,905,000	-	2,905,000	-	-
2017 - Interim	26-Jan-17	3-Jan-17	Tax Warrant Pool (8 QEs)	19,291,419	-	19,291,419	-	-
2017 Special Note	3-Jan-18	3-Jan-17	Tax Warrant Pool (3 QEs)	3,886,000	2,546,000	1,340,000	-	-
2017 A	3-Jan-18	26-Jan-17	Tax Warrant Pool (28 QEs)	56,535,000	50,415,000	6,120,000	-	-
2017 Midyear A	3-Jan-18	1-Jun-17	Tax Warrant Pool (1 QE)	1,400,000	1,400,000	-	-	-
Total - Advance Funding				\$ 13,373,106,341	\$ 54,361,000	\$ 13,318,745,341	\$ -	\$ -
Common School Fund:								
1993 A	Feb/Aug	15-Aug-93	Common School Fund	\$ 118,375,000	\$ -	\$ 118,375,000	\$ -	\$ -
1996 A	Aug	15-May-96	Common School Fund	31,115,000	-	31,115,000	-	-
1999 A	Feb	1-Mar-99	Common School Fund	72,335,000	-	72,335,000	-	-
2001 A	Feb	1-Aug-01	Common School Fund	55,460,000	-	55,460,000	-	-
2003 A (Ref)	Feb/Aug	1-Jul-03	Common School Fund	35,550,000	-	35,550,000	-	-
2003 B	Feb/Aug	1-Jul-03	Common School Fund	107,895,000	-	107,895,000	-	-
2009 Taxable	Feb/Aug	1-Apr-09	Common School Fund	61,145,000	-	61,145,000	-	-
2010 A Taxable	Feb/Aug	3-Mar-10	Common School Fund	53,760,000	-	53,760,000	-	-
2010 B Taxable	Feb/Aug	12-Aug-10	Common School Fund	54,120,000	23,610,000	30,510,000	-	-
2012 A Taxable	Feb	1-Mar-12	Common School Fund	5,920,000	260,000	5,660,000	-	-
2012 B Taxable	Feb/Aug	1-Mar-12	Common School Fund	44,245,000	4,905,000	39,340,000	-	-
2017 A Taxable	Feb/Aug	12-Jul-17	Common School Fund	74,905,000	74,905,000	-	-	-
Total - Common School Fund				\$ 714,825,000	\$ 103,680,000	\$ 611,145,000	\$ -	\$ -
Special Loan Program:								
1988 A	Feb	1-Apr-88	FmHA Pool (9 QEs)	\$ 7,310,000	\$ -	\$ 7,310,000	\$ -	\$ -
1988 B	Feb	1-May-88	FmHA Pool (41 QEs)	41,165,000	-	41,165,000	-	-
1988 C	Feb	1-Jun-88	FmHA Pool (18 QEs)	7,175,000	-	7,175,000	-	-
1989	Feb	1-Apr-89	FmHA Pool (21 QEs)	8,765,000	-	8,765,000	-	-
Total - Special Loan Program				\$ 64,415,000	\$ -	\$ 64,415,000	\$ -	\$ -
Open Indenture Pool:								
1985 A	N/A	15-Apr-85	LT - Pool (4 QEs)	\$ 17,885,000	\$ -	\$ 17,885,000	\$ -	\$ -
1985 B	N/A	1-Jul-85	LT - Pool (4 QEs)	28,500,000	-	28,500,000	-	-
1985 C	N/A	1-Nov-85	LT - Pool (6 QEs)	13,230,000	-	13,230,000	-	-
1986 A	N/A	1-Mar-86	LT - Pool (8 QEs)	14,635,000	-	14,635,000	-	-
1987 A	N/A	1-Jun-87	LT - Pool (4 QEs)	9,055,000	-	9,055,000	-	-
Total - Open Indenture				\$ 83,305,000	\$ -	\$ 83,305,000	\$ -	\$ -
School Building Program Bonds:								
1995 A (MSD Pike)	Feb	15-Mar-95	MSD Pike (Marion County)	\$ 25,780,000	\$ -	\$ 25,780,000	\$ -	\$ -
Total - Schools Program				\$ 25,780,000	\$ -	\$ 25,780,000	\$ -	\$ -
USDA-RD Interim Loan Program Notes:								
Interim Loan Program 2014 A	Nov 15	13-Nov-15	USDA-RD Anticipation Notes (1 QE)	\$ 554,000	\$ -	\$ 554,000	\$ -	\$ -
Interim Loan Program 2015 A	May 16	6-May-15	USDA-RD Anticipation Notes (2 QEs)	2,235,000	-	2,235,000	-	-
Interim Loan Program 2015 B	May 16	10-Jun-15	USDA-RD Anticipation Notes (1 QE)	20,285,000	-	20,285,000	-	-
Interim Loan Program 2015 C	May 16/Nov 16	1-Oct-15	USDA-RD Anticipation Notes (2 QEs)	2,701,000	-	2,701,000	-	-
Interim Loan Program 2016 A	May-17	12-May-16	USDA-RD Anticipation Notes (3 QEs)	23,604,000	-	23,604,000	-	-
Interim Loan Program 2016 B	October-17	25-Oct-16	USDA-RD Anticipation Notes (1 QEs)	1,873,000	-	1,873,000	-	-
Interim Loan Program 2017 A	October-18	8-Aug-17	USDA-RD Anticipation Notes (2 QEs)	6,271,000	6,271,000	-	-	-
Total - ILP Program				\$ 57,523,000.00	\$ 6,271,000.00	\$ 51,252,000.00	\$ -	\$ -
Other - Miscellaneous Programs:								
Community Development	N/A	24-Sep-85	Grant Anticipation Pool	\$ 38,000,000	\$ -	\$ 38,000,000	\$ -	\$ -
School Warrant Program	N/A	15-Apr-85	Tax Warrant Pool	50,000,000	-	50,000,000	-	-
Grant Anticipation	N/A	24-Sep-85	Grant Anticipation Pool	68,980,000	-	68,980,000	-	-
Reassessment Assistance	N/A	Various	Tax Warrant Pool (45 QEs)	115,764,953	-	115,764,953	-	-
Bond Anticipation Note	N/A	5-Jan-93	South Bend Redevelop. Comm	2,600,000	-	2,600,000	-	-



INDIANA BOND BANK  
OUTSTANDING DEBT DETAIL  
September 1, 2017

ISSUE	PRINCIPAL PAYMENT DATES	DATED DATE	DESCRIPTION	ORIGINAL AMOUNT	OUTSTANDING	RETIRED/ ACCRETED	FUNDED DSR	MORAL OBLIGATION ELIGIBLE
Reassessment Assistance - 1996 A	N/A	30-May-96	Tax Warrant Pool (30 QEs)	78,880,000	-	78,880,000	-	-
Reassessment Assistance - 1996 B	N/A	26-Jun-96	Tax Warrant Pool (33 QEs)	167,115,000	-	167,115,000	-	-
Reassessment Assistance - 2003 A	6-Jan-04	15-May-03	Tax Warrant Pool (32 QEs)	116,575,000	-	116,575,000	-	-
Reassessment Assistance - 2003 B	6-Jan-04	17-Jul-03	Tax Warrant Pool (3 QEs)	5,070,000	-	5,070,000	-	-
Reassessment Assistance - 2003 Midyear	6-Jan-04	28-Aug-03	Tax Warrant Pool (19 QEs)	22,590,000	-	22,590,000	-	-
2003 AF Year End Program	Various	31-Dec-03	Tax Warrant Pool (81 QEs)	350,000,000	-	350,000,000	-	-
2004 Year End Replacement Assistance Notes	Various	30-Jun-04	Tax Warrant Pool (30 QEs)	127,215,000	-	127,215,000	-	-
2004 AF Year End Program	Various	31-Dec-04	Tax Warrant Pool (39 QEs)	265,000,000	-	265,000,000	-	-
2006 Year End Replacement Assistance Notes	Various	30-Jun-05	Tax Warrant Pool (30 QEs)	6,615,000	-	6,615,000	-	-
2005 AF Year End Program	Various	30-Dec-05	Tax Warrant Pool (10 QEs)	120,000,000	-	120,000,000	-	-
2007 AF Year End Program	Various	31-Dec-07	Tax Warrant Pool (48 QEs)	350,000,000	-	350,000,000	-	-
2008 Year End Replacement Assistance Notes	Various	30-Jun-08	Tax Warrant Pool (7 QEs)	26,095,000	-	26,095,000	-	-
2008 Year End Program	Various	31-Dec-08	Tax Warrant Pool (74 QEs)	650,000,000	-	650,000,000	-	-
2009 Year End Replacement Assistance Notes	Various	30-Jun-09	Tax Warrant Pool (22 QEs)	147,305,000	-	147,305,000	-	-
2009 Year End Program	Various	31-Dec-09	Tax Warrant Pool (52 QEs)	300,000,000	-	300,000,000	-	-
2010 Year End Replacement Assistance Notes	Various	30-Jun-10	Tax Warrant Pool (2 QEs)	2,880,000	-	2,880,000	-	-
2010 Year End Program	Various	30-Dec-10	Tax Warrant Pool (27 QEs)	125,000,000	-	125,000,000	-	-
2011 Year End Replacement Assistance Notes	Various	30-Jun-11	Tax Warrant Pool (5 QEs)	10,305,000	-	10,305,000	-	-
2011 Year End Program	Various	30-Dec-11	Tax Warrant Pool (6 QEs)	50,000,000	-	50,000,000	-	-
2012 Year End Replacement Assistance Notes	Various	29-Jun-12	Tax Warrant Pool (4 QEs)	5,245,000	-	5,245,000	-	-
2012 Year End Program	Various	31-Dec-12	Tax Warrant Pool (7 QEs)	25,000,000	-	25,000,000	-	-
2013 Year End Replacement Assistance Notes	Various	28-Jun-13	Tax Warrant Pool (5 QEs)	3,075,000	-	3,075,000	-	-
2013 Year End Program	Various	31-Dec-13	Tax Warrant Pool (4 QEs)	25,000,000	-	25,000,000	-	-
2014 Year End Program	Various	31-Dec-14	Tax Warrant Pool	25,000,000	-	25,000,000	-	-
2015 Year End Program	Various	31-Dec-15	Tax Warrant Pool	25,000,000	-	25,000,000	-	-
2016 Year End Program	Various	30-Dec-16	Tax Warrant Pool	25,000,000	-	25,000,000	-	-
2009 QSCB Program	Jan 15	12-Jan-10	Tax Credit Bonds (28 QEs)	67,162,271	41,492,000	25,670,271	-	-
2010 Taxable School (QSCB) Program	Jan 15/Jul 15	1-Dec-10	Tax Credit Bonds (28 QEs)	57,020,000	44,035,000	12,985,000	-	-
Small Borrower Program *	Various	10-Dec-13	Town of Williams Creek	79,200	-	79,200	-	-
Const. Loan Program Notes - 1998	Aug 99	1-Feb-98	USDA-RD Anticipation Notes	25,000,000	-	25,000,000	-	-
Special Program Notes, 2003 A	Jan 04	28-Feb-03	East Chicago Tax Warrants	19,000,000	-	19,000,000	-	-
Special Program Notes, 2004 A	Jan 05	6-Feb-04	East Chicago Tax Warrants	12,440,000	-	12,440,000	-	-
Total - Other				\$ 3,510,011,424	\$ 85,527,000	\$ 3,424,484,424	\$ -	\$ -
<b>TOTAL - ALL PROGRAMS</b>				<b>\$ 21,723,061,847</b>	<b>\$ 944,776,406</b>	<b>\$ 20,778,285,440</b>	<b>\$ 8,703,748</b>	<b>\$ 228,408,145</b>
<b>* LESS - PASS THROUGH DEBT</b>					(40,559,630)			
<b>BOND BANK OUTSTANDING DEBT</b>					<b>\$ 904,216,776</b>			

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